



TREASURE

OKES

RESOURCES INC.

Minerals
that
POWER
progress!

CORPORATE PRESENTATION | **NOVEMBER 2025**

FORWARD-LOOKING INFORMATION

This presentation contains projections and forward-looking information that involve various risks and uncertainties, including, without limitation, statements regarding the potential extent of mineralization, resources, reserves, exploration results and plans and objectives of Treasure Oakes Resources Inc. These risks and uncertainties include, but are not restricted to, the amount of geological data available, the uncertain reliability of drilling results and geophysical and geological data and the interpretation thereof, and the need for adequate financing for future exploration and development efforts. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.

All currency is in Canadian dollars unless otherwise noted.





Marty Huber, P.Geo. at Midlothian South Property

PURPOSEFUL ADVANCEMENT AND VALUE GENERATION

*Soon to be relisted on a recognized
Canadian stock exchange!*

Treasure Oakes Resources Inc. is a dynamic, junior-exploration company backed by solid business insight and operational excellence, driven by a forward-thinking board of directors, featuring a highly-experienced team of professional geologists with global exploration expertise.

Its properties are in the Abitibi Greenstone Belt, one of the most metal-endowed greenstone belts in the world, to date producing more than:

**200 million ounces of gold | 400 million ounces of silver
15 billion tons of copper | 35 billion tons of zinc**

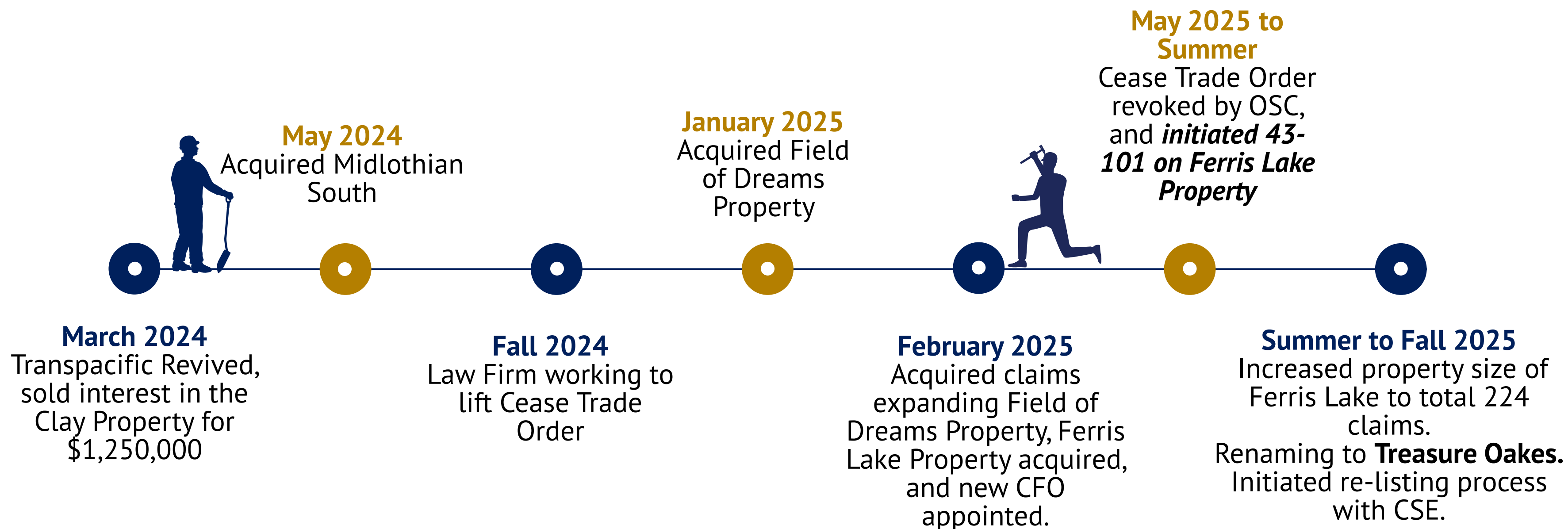
Structure is integral to the historic discoveries in the Abitibi Greenstone Belt. The Cadillac-Larder Lake deformation zone (**CLDZ**) is a deep-seated, crustal-scale structural zone that stretches 250 km from Matachewan, Ontario to Val d'Or, Quebec.

The initial properties are spread along the **CLDZ** and the Destor-Porcupine Deformation Zones (**DPDZ**) in Ontario and Quebec.

Our project portfolio targets **base and precious metals**, with a strong focus on **critical minerals**, including:

Au | Ag | Ni | Co | Cu | PGM | Zn

MILESTONES IN STRATEGIC CORPORATE RENEWAL



CAPITAL STRUCTURE

(as of November, 2025)

Shares Issued & Outstanding (Post-Consolidation)	13,099,302
Options/Warrants	0
Debts	0
Cash	\$225,000



MANAGEMENT AND BOARD



Jim Renaud, PhD, P.Geo.
CEO & Director

Jim Renaud is a professional geologist with more than 20 years of geological experience, specializing in exploration and mineralogy, and holds a PhD in Economic Geology from Western University.



Erik Martin, CPA
CFO

Erik Martin is a Chartered Professional Accountant (CPA) with more than 30 years of management and financial disclosure experience with public and private resource companies, and as Chief Financial Officer for several publicly listed corporations for the last 20 years.



Marty Huber, P.Geo.
*Chairman of the Board,
Independent Director*

Marty Huber is a professional geologist, holds an M.Sc. from Laurentian University, and has been actively involved in mineral exploration since 2009 with special interest in database management and acquisition, geochemical surveys, prospecting, and geospatial mapping.



Denis Arsenault, CPA
*Director, Chair of the Audit and
Compensation Committee*

Denis holds a Bachelor of Commerce in Accounting and is a Chartered Professional Accountant (CPA). He has held senior financial and CFO positions across the mining, manufacturing, and pharmaceutical sectors, and brings extensive board and governance experience with both private and public companies, including Thompson Creek Metals, Stonegate Agricom, MBAC Fertilizer, and Murchison Minerals.



Robert Dillman, P.Geo.
Corporate Secretary, Director

Robert Dillman is a professional geologist with 44 years prospecting experience in Canada and holds an Honorary Prospectors License from the province of Ontario. He received a B.Sc. in Geology from Western University in 1991.



Frances Clay
Independent Director

Frances Clay, along with her husband, is one of the original founders of Transpacific Resources and has assisted the company with administrative duties.

PROPERTY PORTFOLIO

Critical Mineral and Precious Metal properties in strategic areas within Ontario and Quebec



(Flagship Project)

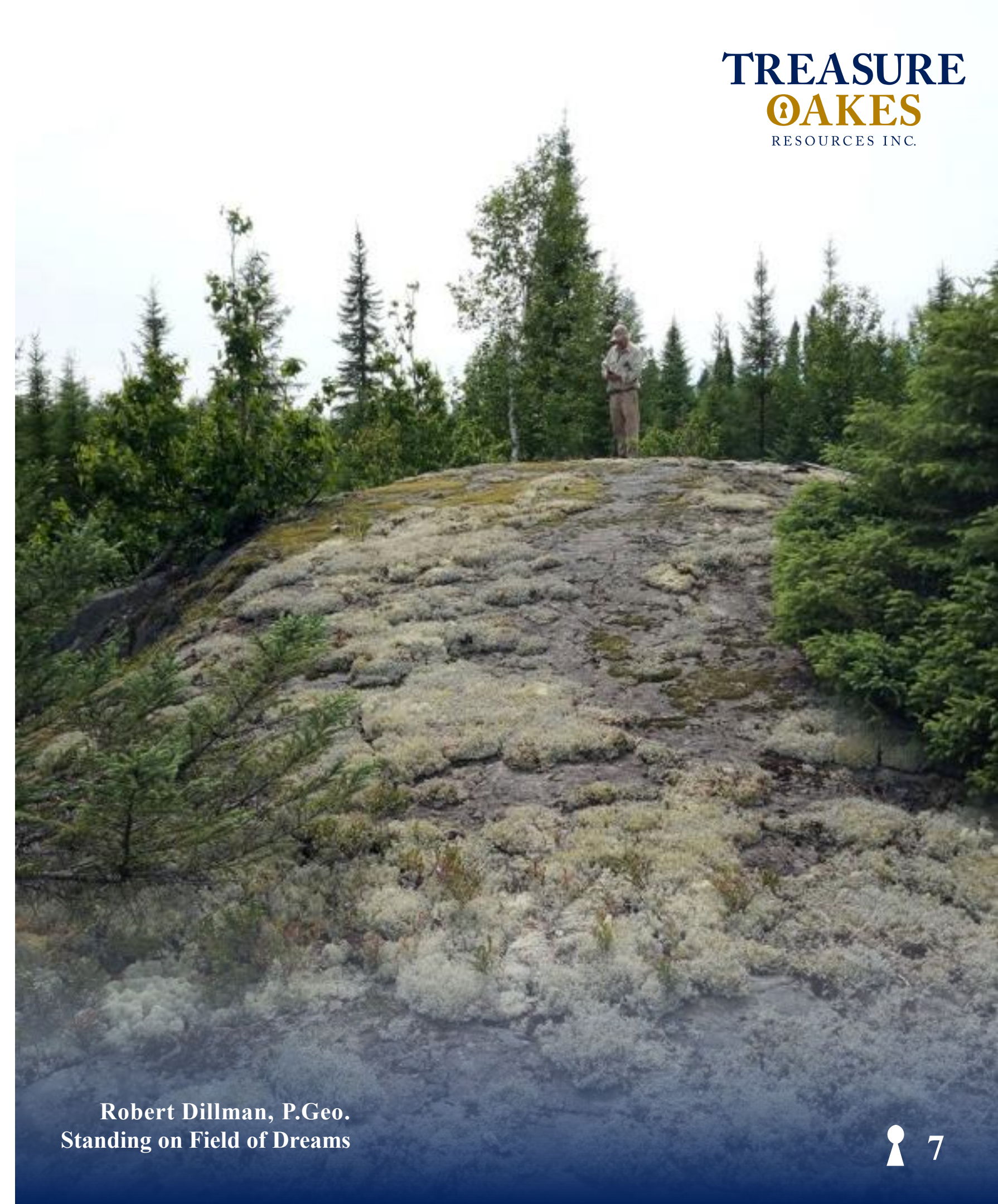
Ferris Lake Property (4640 ha) 100% Ownership

- Western extension of CLDZ, ultramafic intrusive
- Ni-Cr-Co-Fe-Cu-PGE
- Potential Hydrogen and Helium exploration opportunity

Field of Dreams Property (5,679 ha) 100% Ownership

- Splay off the Destor-Porcupine Fault Zone
- Gold & Critical Metals Ni-Cu-Zn
- Ontario (3,175 ha) & Quebec (2,504 ha)

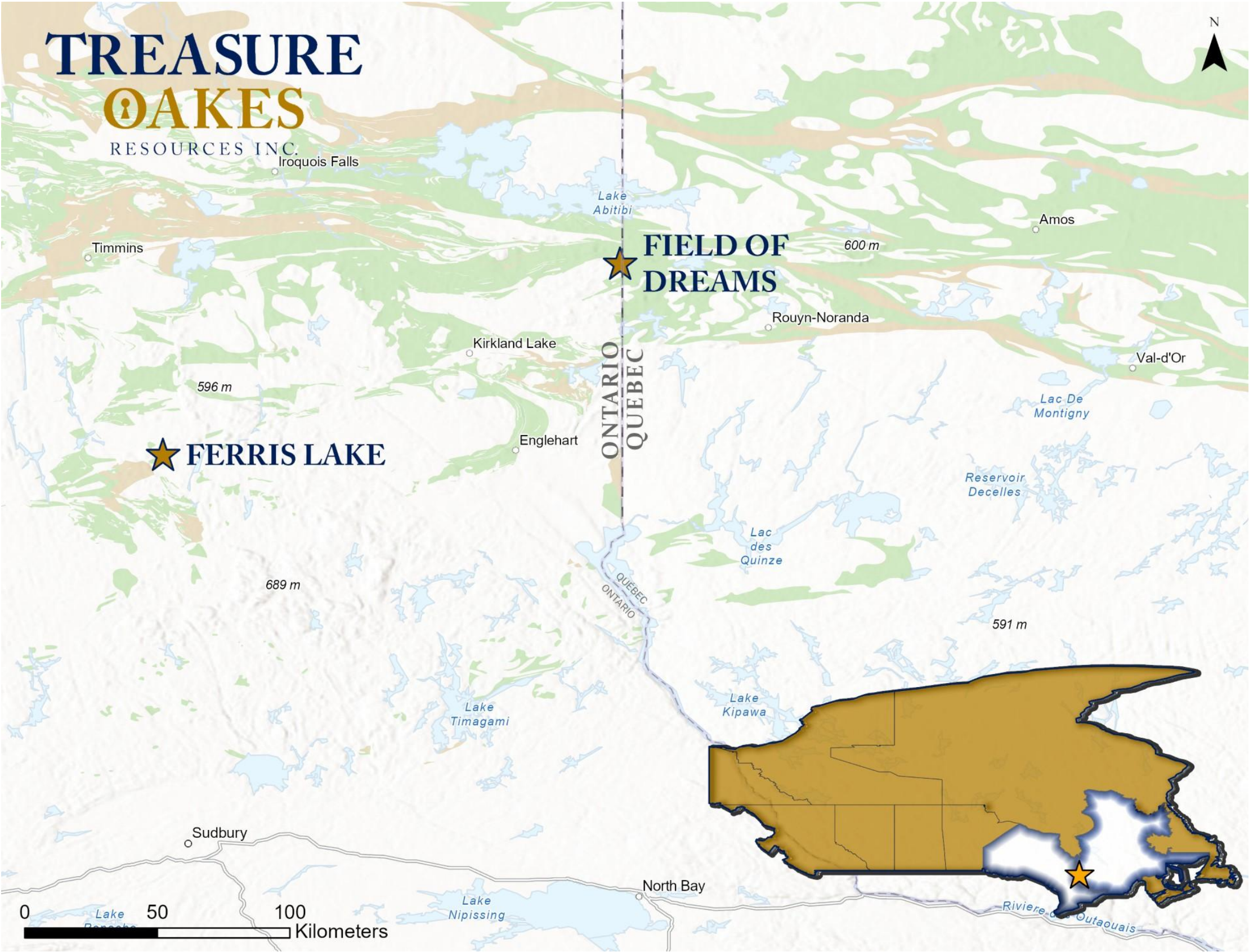
“Project generator model: build a portfolio of securities, royalties, and form partnerships with other companies to fund exploration projects to reduce risk and increase the chances of discovery. Low General & Administrative costs!”



Robert Dillman, P.Geo.
Standing on Field of Dreams



PROPERTY PORTFOLIO



FERRIS LAKE

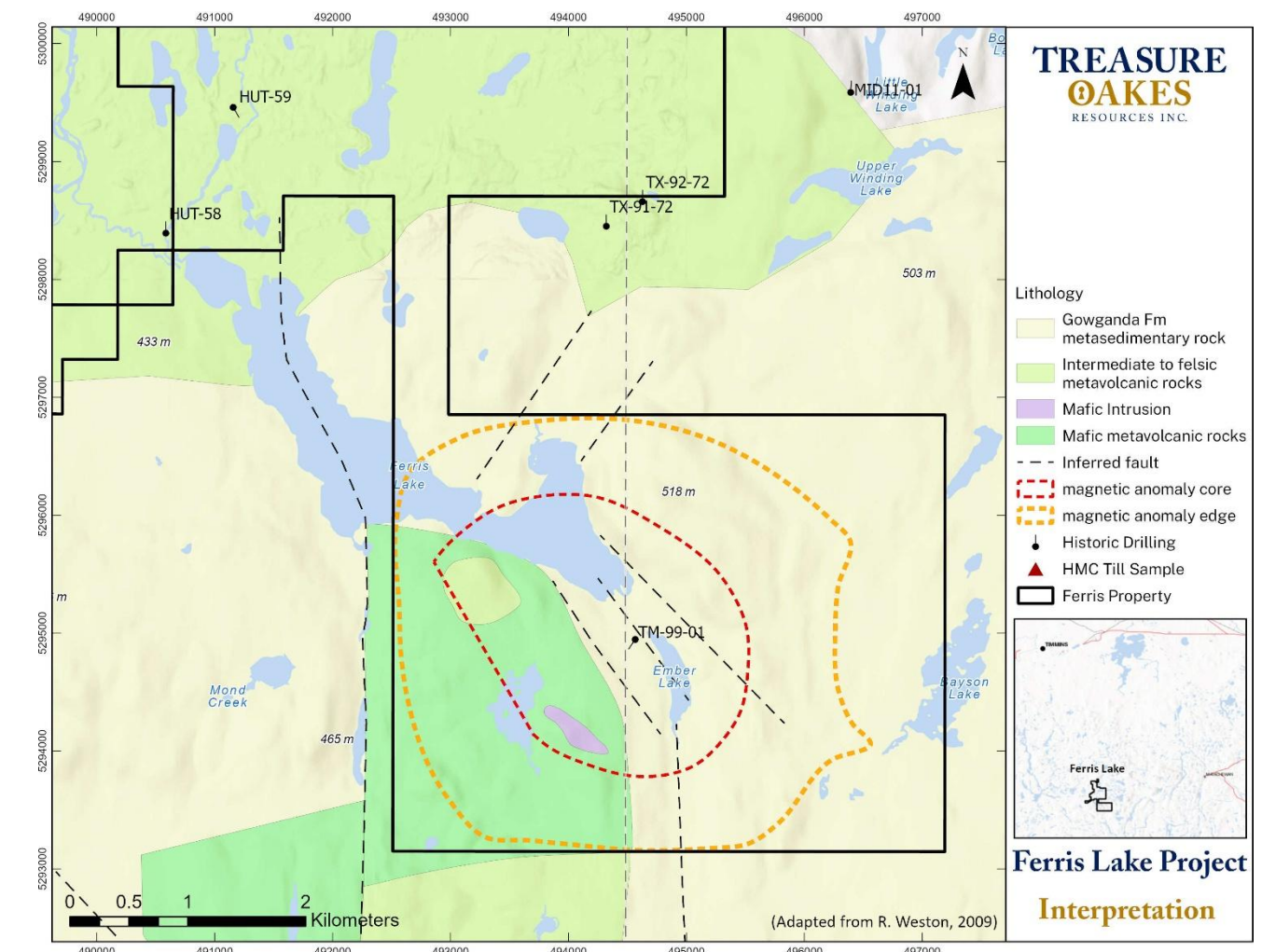
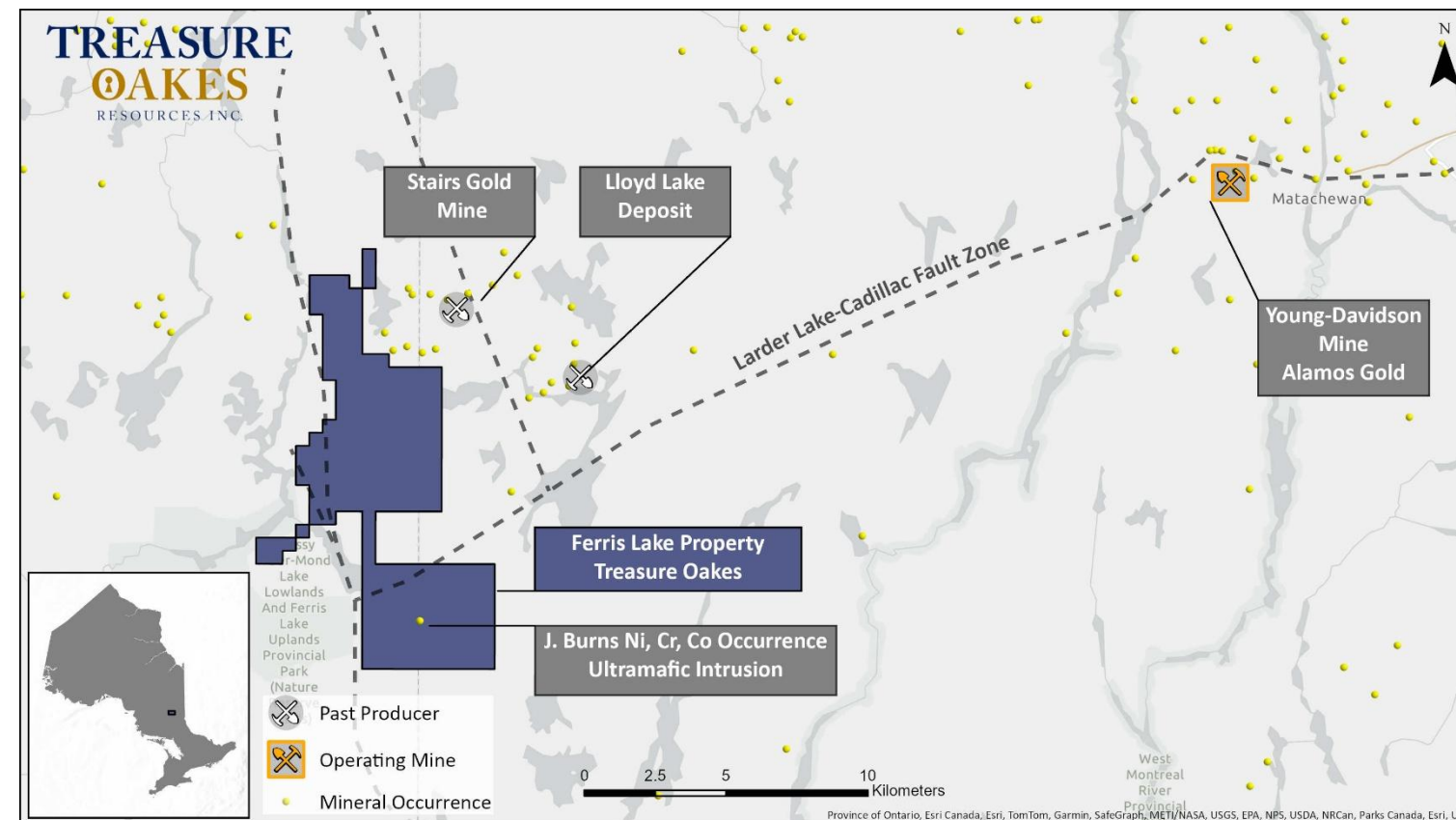
(Flagship Project)

TREASURE
OAKES
RESOURCES INC.

“*Ferris Lake is a textbook nickel-sulphide target left wide open – the kind of discovery upside that can deliver real value to our shareholders.*”

Targeted Commodities (Ferris Lake Prospect): Ni, Co, Cr, Fe, Cu, Pt, Pd, (potential H and He)

- J, Burns Ni-Prospect: 80 claims, (~1,731 ha) in Mond and Raymond Townships, Ontario, approximately 75 km south-southeast of Timmins ON, and 30 km north-northeast of Shining Tree, ON
- In 1990, an isolated, oval, northwest-striking magnetic feature was delineated immediately southeast of Ferris Lake, with no EM conductors
- A mafic-ultramafic intrusion is the most probable cause for the anomaly. Intrusions of this type may host massive and/or disseminated sulphide Ni-Cu-PGE deposits, generally located near the stratigraphic footwall of the intrusion
- The property is fully covered by sedimentary rocks of the Cobalt Group of the Huronian Supergroup masking EM signatures



TREASURE
OAKES
RESOURCES INC.

FERRIS LAKE

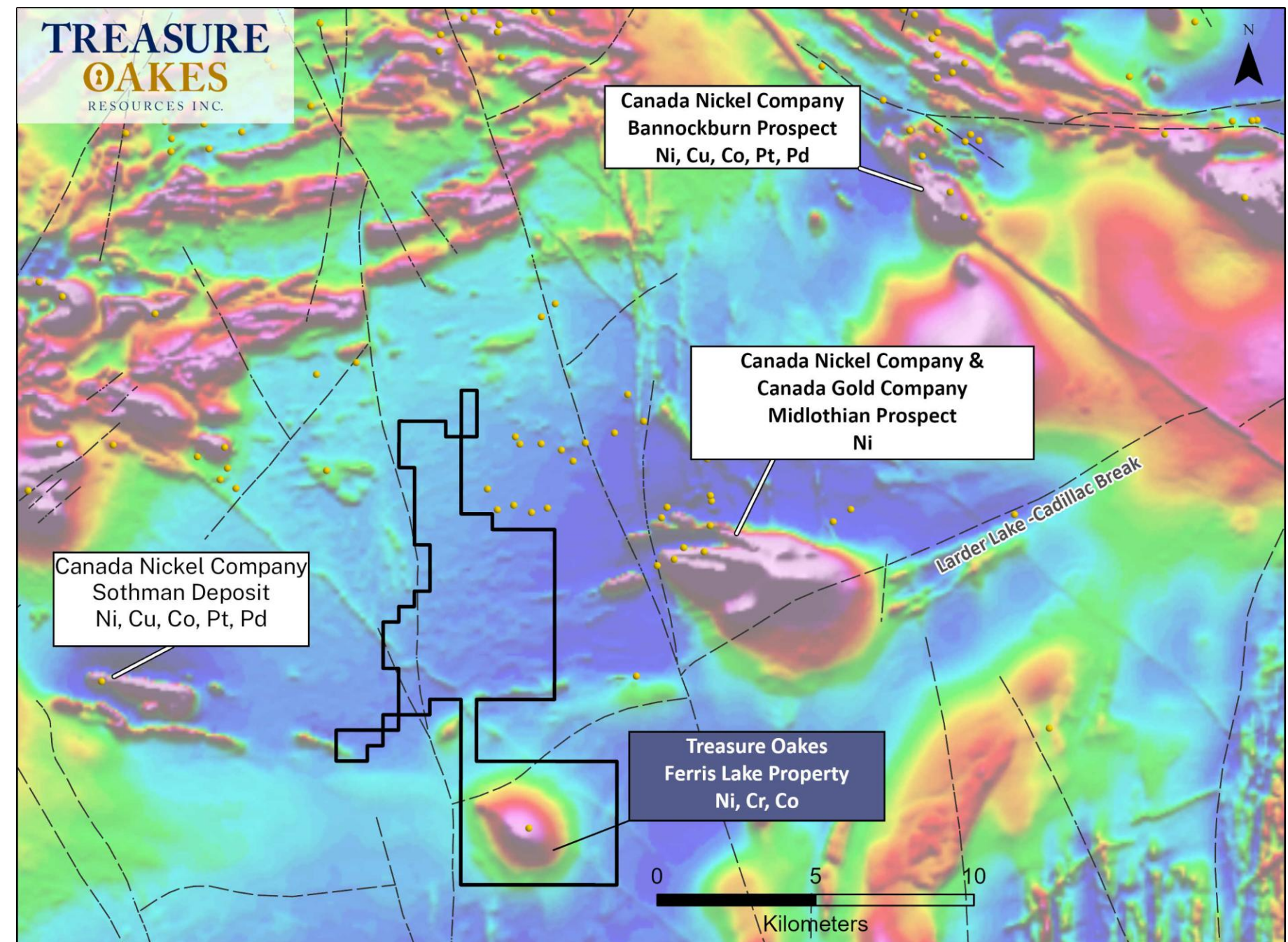
(Flagship Project)

TREASURE
OAKES
RESOURCES INC.

TREASURE
OAKES
RESOURCES INC.

“A standout geophysical target with scale, shape, and the signature of a buried nickel-copper system with historic drilling and assays to support it.”

- JG Burns conducted an exploration program during 1999, targeting the magnetic feature
- A ground magnetic survey, geological mapping, VLF-EM survey, and a 395 m NQ-size core hole were completed
- A moderately- to strongly-fractured, massive, serpentized, magnetic, olive green Dunite (an ultramafic intrusive igneous rock) was cored from 342.8 m to the bottom of the hole
- Averaging 0.25% over 52 m in its maiden drill program, Ferris Lake shows the potential to be an emerging Ni prospect in the heart of the Timmins Ni-Camp. The next step is to undertake a 3,000 m -5,000 m drill program to establish width and depth of the intrusive body



FERRIS LAKE

(Flagship Project)

TREASURE
OAKES
RESOURCES INC.

TREASURE
OAKES
RESOURCES INC.

“Under explored buried nickel-cobalt-chromium system with historic drilling and assays to support it.”

Exploration History

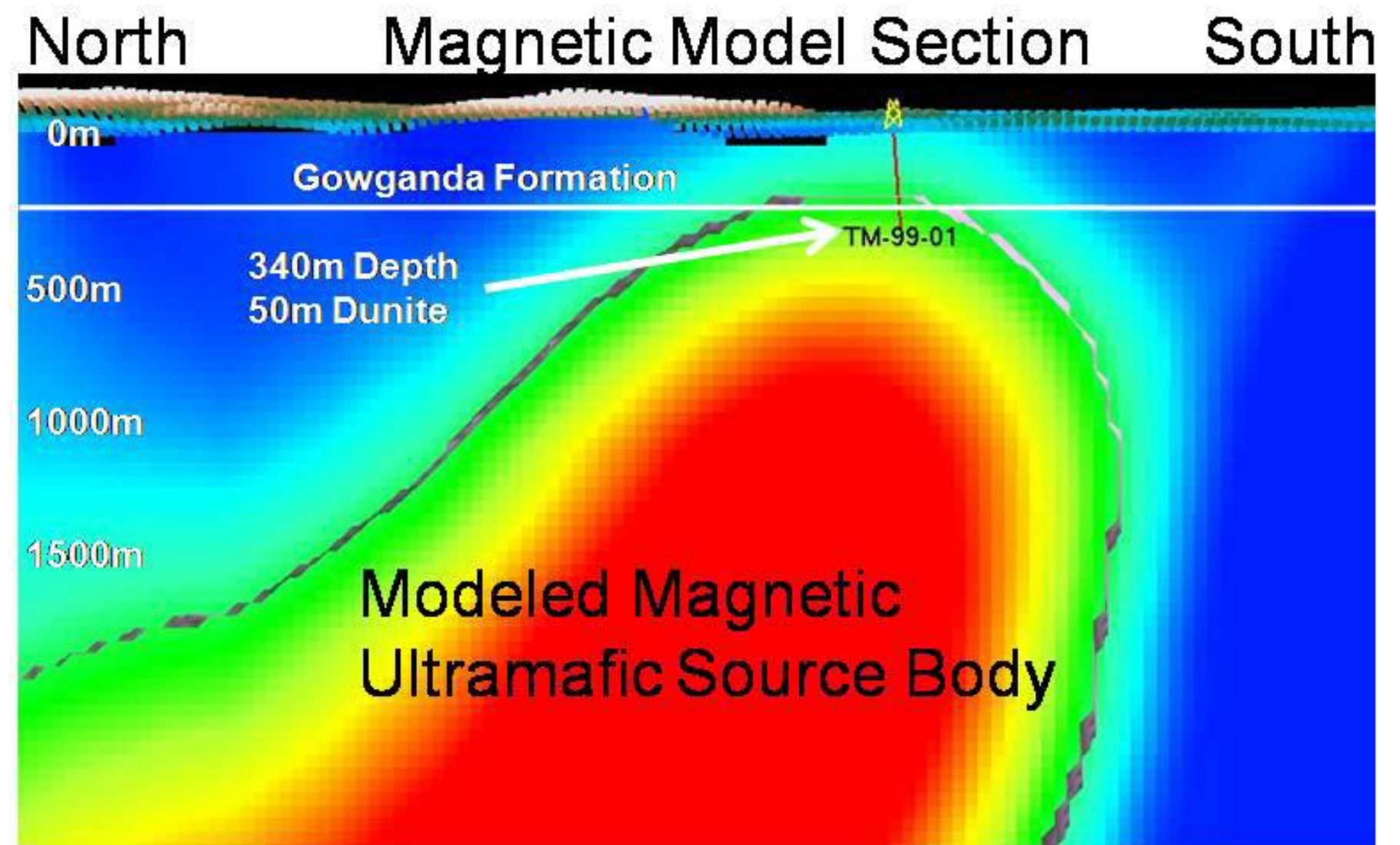
- HTX Minerals Corp. did a geophysical interpretation of the OGS data sets GDS1003 and GDS1043 from the 2008 geophysical data release
- Modelling shows intersection of the body at a depth of 340 m below the Gowganda Formation
- Modelling also shows that the TM-99-01 drill hole had not reached the highly-magnetic core
- The thickness of this body is interpreted to be >1,000 m

Currently

- 43-101 by an independent geologist (completed)
- Recent assays: 0.244% Ni, 0.105% Cr, 0.0118% Co, 6.15% Fe (completed)
- Mineralogy completed by *MDRU at **UBC, supplemented by microprobe determinations at Renaud Geological Consulting Ltd. (completed)

*MDRU = Mineral Deposit Research Unit

**UBC= University of British Columbia



From HTX Minerals Corp., 2009 assessment report

FERRIS LAKE

(Flagship Project)

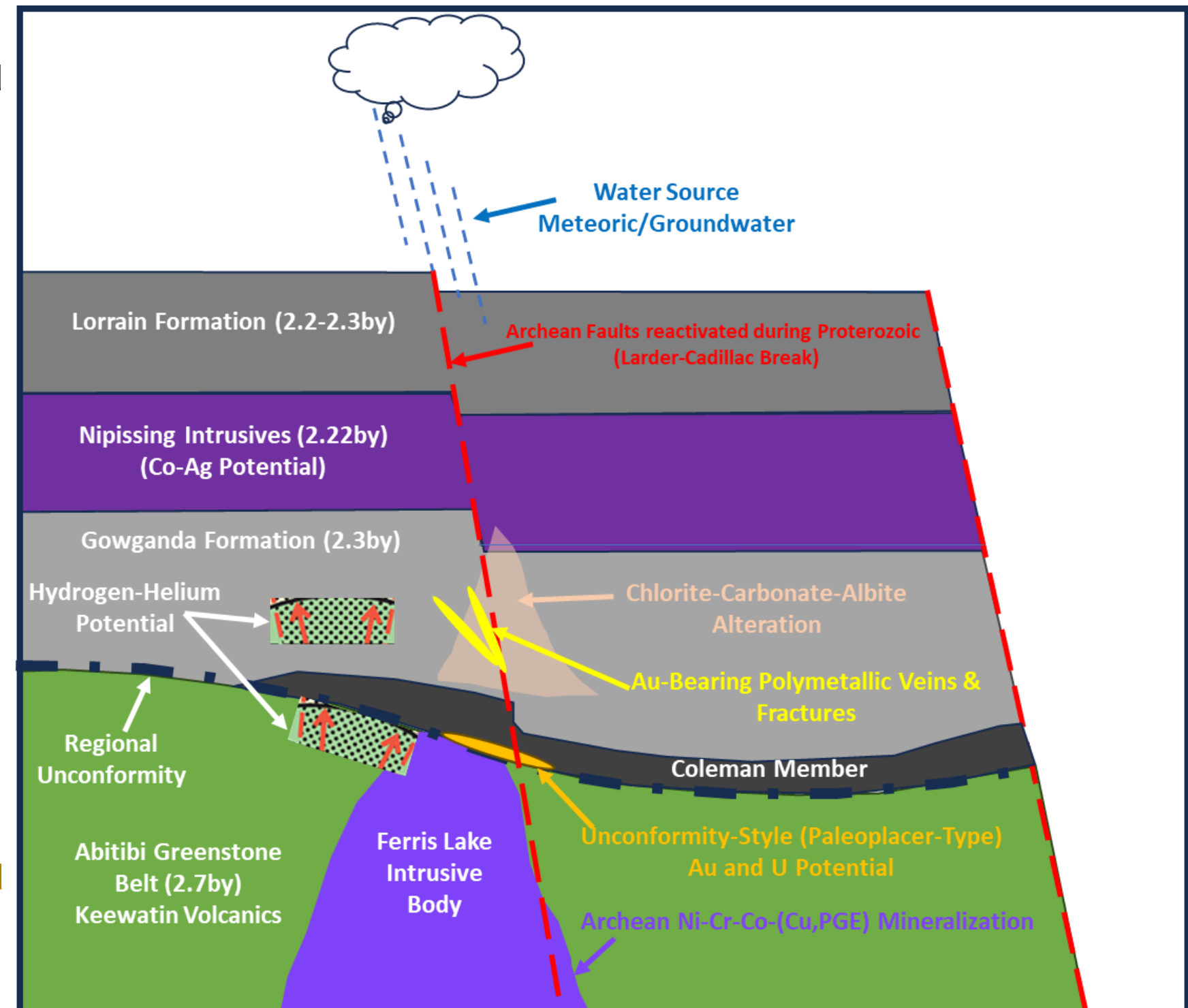
TREASURE
OAKES
RESOURCES INC.

“An underexplored region of the Cobalt Embayment with the potential to unlock value across the district.”

TREASURE
OAKES
RESOURCES INC.

Economic Potential of the Ferris Lake Prospect

- **(1) Magmatic Ni-Cr-Co-Fe-(+/-Cu-PGE):** historically drilled serpentinitized ultramafic with Ni-Cr-Co-Fe- (+/-Cu-PGE) (historically up to 0.33%Ni, 2500ppm Cr, 140ppm Co)
- **(2) Paleoplacer Gold and Uranium Potential:** an under-explored environment for potential paleoplacer Au and U mineralization at the regional unconformity (conglomerates, quartzites, mudstones, wackes described in drill logs)
- **(3) Gold-Bearing Polymetallic Veins and Structures:** Larder Lake-Cadillac Break---a crust-mantle structure reactivated during the Proterozoic facilitating fluid migration leading to possible Au-bearing polymetallic veins and structures associated with Late Penokean orogeny (Cu-Pb-Zn (trace Au) and chlorite-carbonate-albite alteration in historic drill logs)
- **(4) Cobalt-Silver-Bearing Nipissing Intrusives:** known to be associated with Co-Ag mineralization within the Cobalt Embayment (gabbro, leucogabbro, diabase mapped on the property)
- **(5) Hydrogen and Helium:** A potential untested source of Hydrogen and Helium gases produced by the host intrusive trapped beneath the thick sedimentary cover of the Huronian sediments



(Modified after Potter and Taylor, 2010)

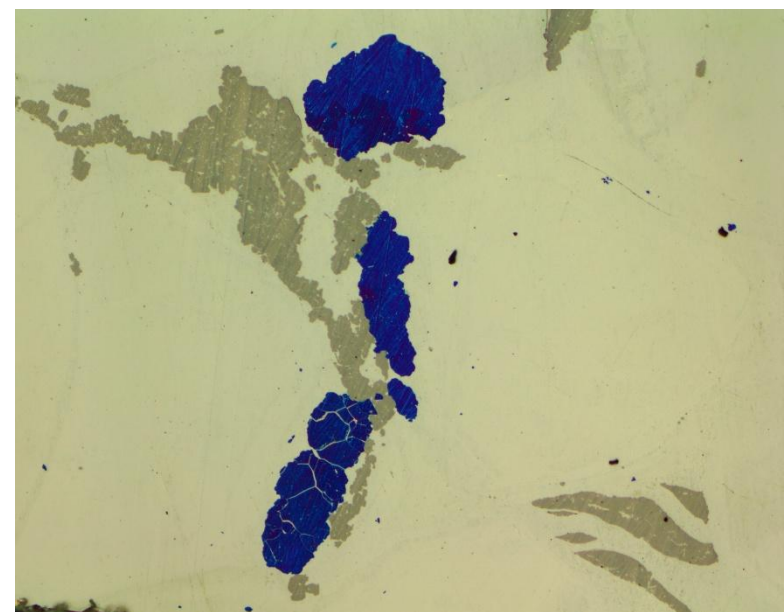
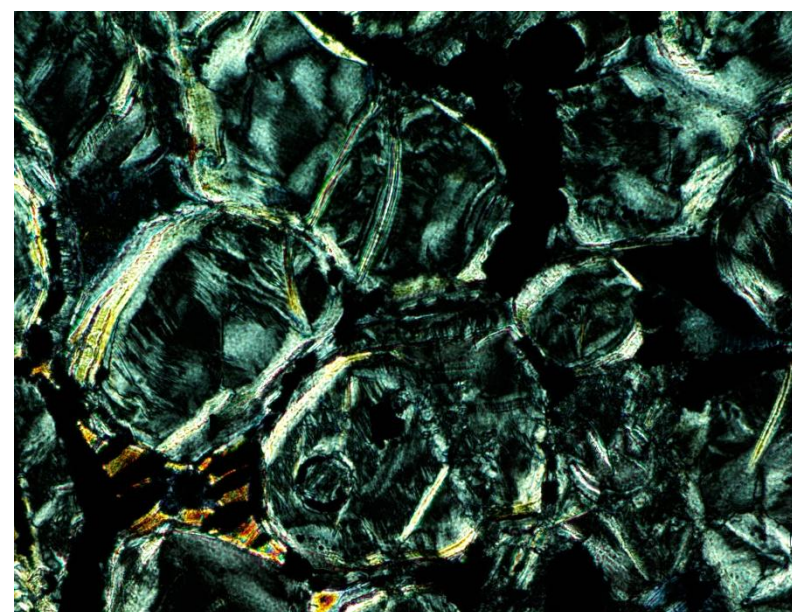
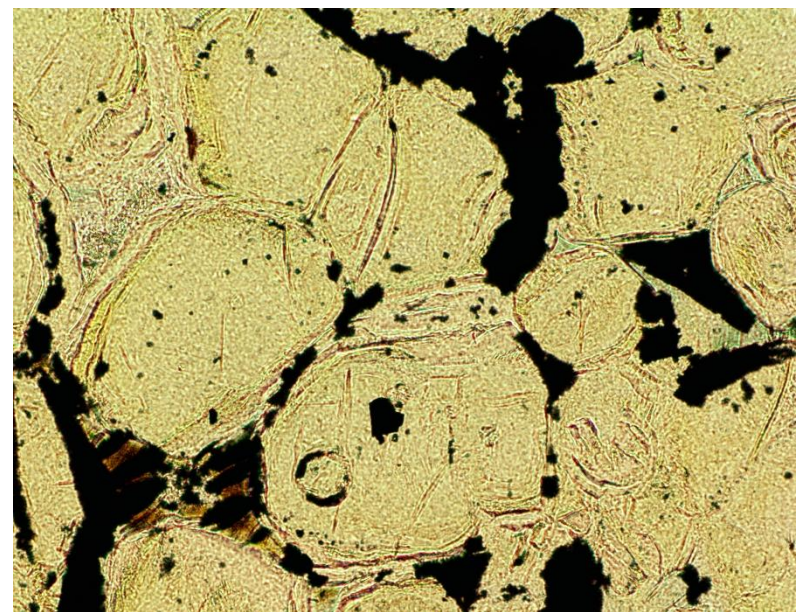
FERRIS LAKE

(Flagship Project)

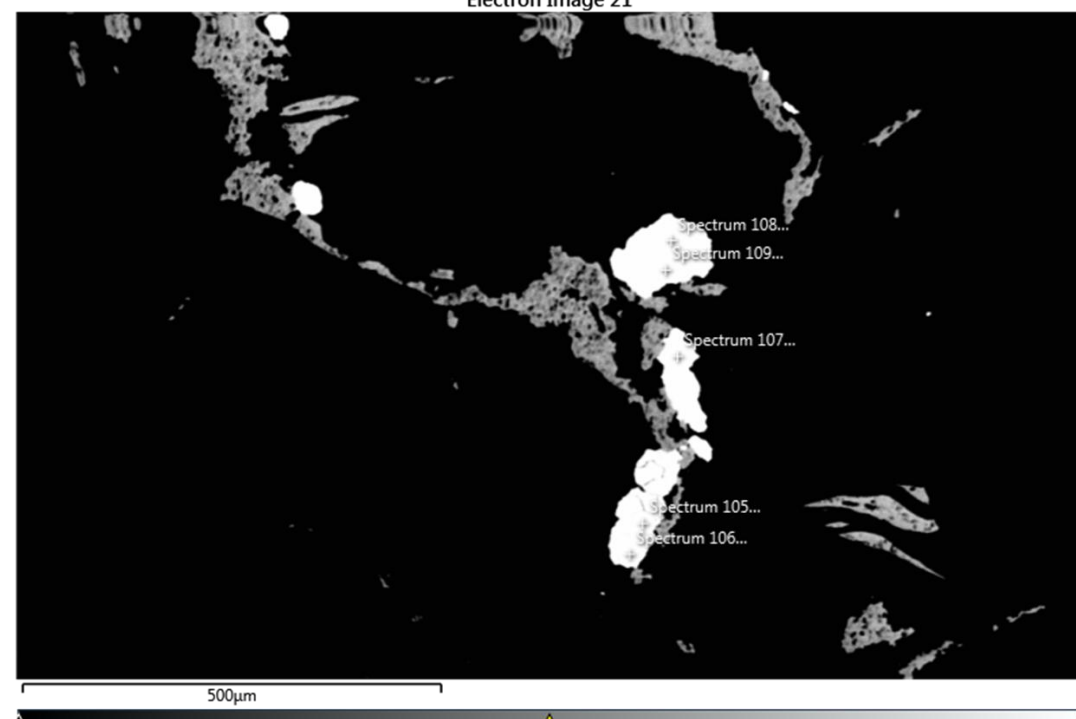
TREASURE
OAKES
RESOURCES INC.

“ An Example of Mother Nature’s Natural Smelting ProcessHigh Ni-tenor Minerals. ”

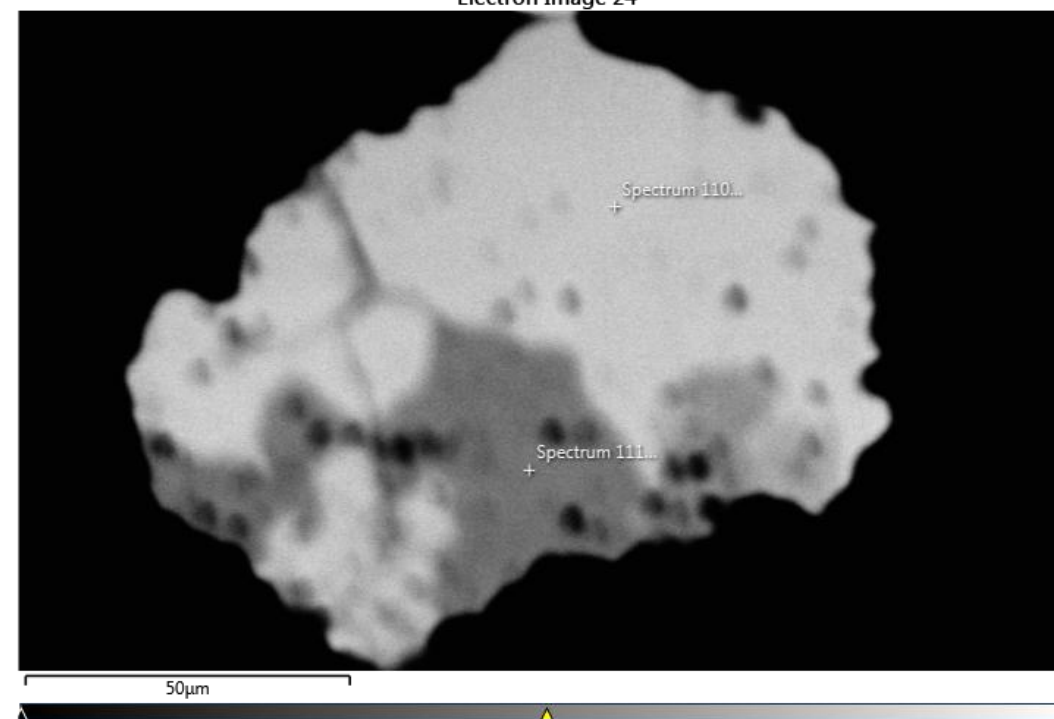
TREASURE
OAKES
RESOURCES INC.



Electron Image 21



Electron Image 24



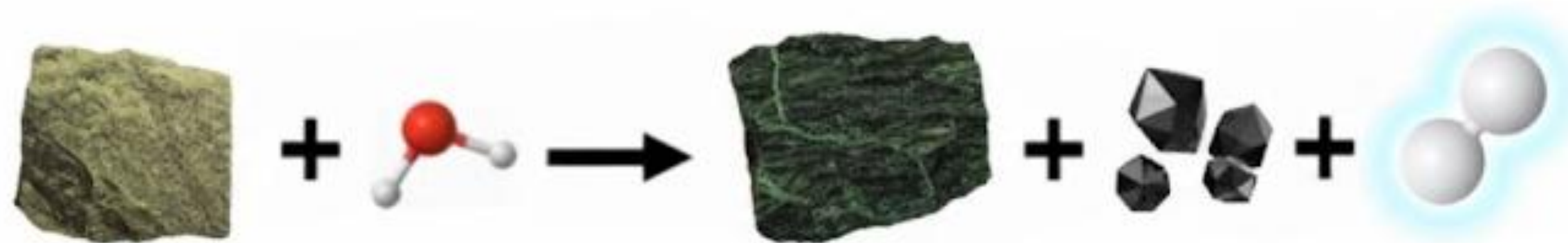
Preliminary mineralogy shows the process of serpentinization has resulted in forming low-sulphur, high Ni-tenor mineral species like heazlewoodite and godlevskite after cobaltpentlandite.



FERRIS LAKE

“From altered ultramafic to clean natural energy...we explore the potential for “White Gold”, one of the planet’s possible White Hydrogen resources”

A natural hydrothermal reaction in which iron oxidizes and water is reduced, releasing molecular hydrogen gas (H₂) forming reducing conditions.



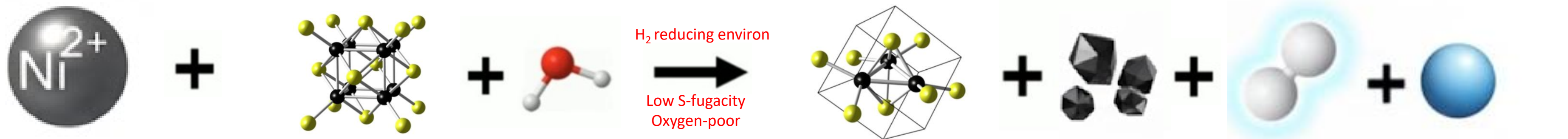
Dunite

Water

Serpentine

Magnetite

H₂



Ni from olivine

Cobaltpentlandite

Water

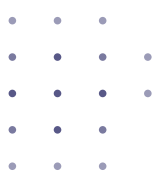
Heazlewoodite

Magnetite

H₂

aqueous phase

Heazlewoodite (Ni₃S₂) is a sulfur-poor nickel sulfide mineral found in serpentinized dunite. It forms under extremely low oxygen and sulfur fugacity conditions, which are characteristic of hydrogen-rich geological environments resulting from water-rock reactions, primarily the serpentinization of ultramafic and mafic rocks. Heazlewoodite is an indicator of hydrogen-producing conditions along with awaruite, a native nickel-iron alloy. The formation of both awaruite and heazlewoodite is linked to the strong reducing conditions created by natural hydrogen generation.



FERRIS LAKE

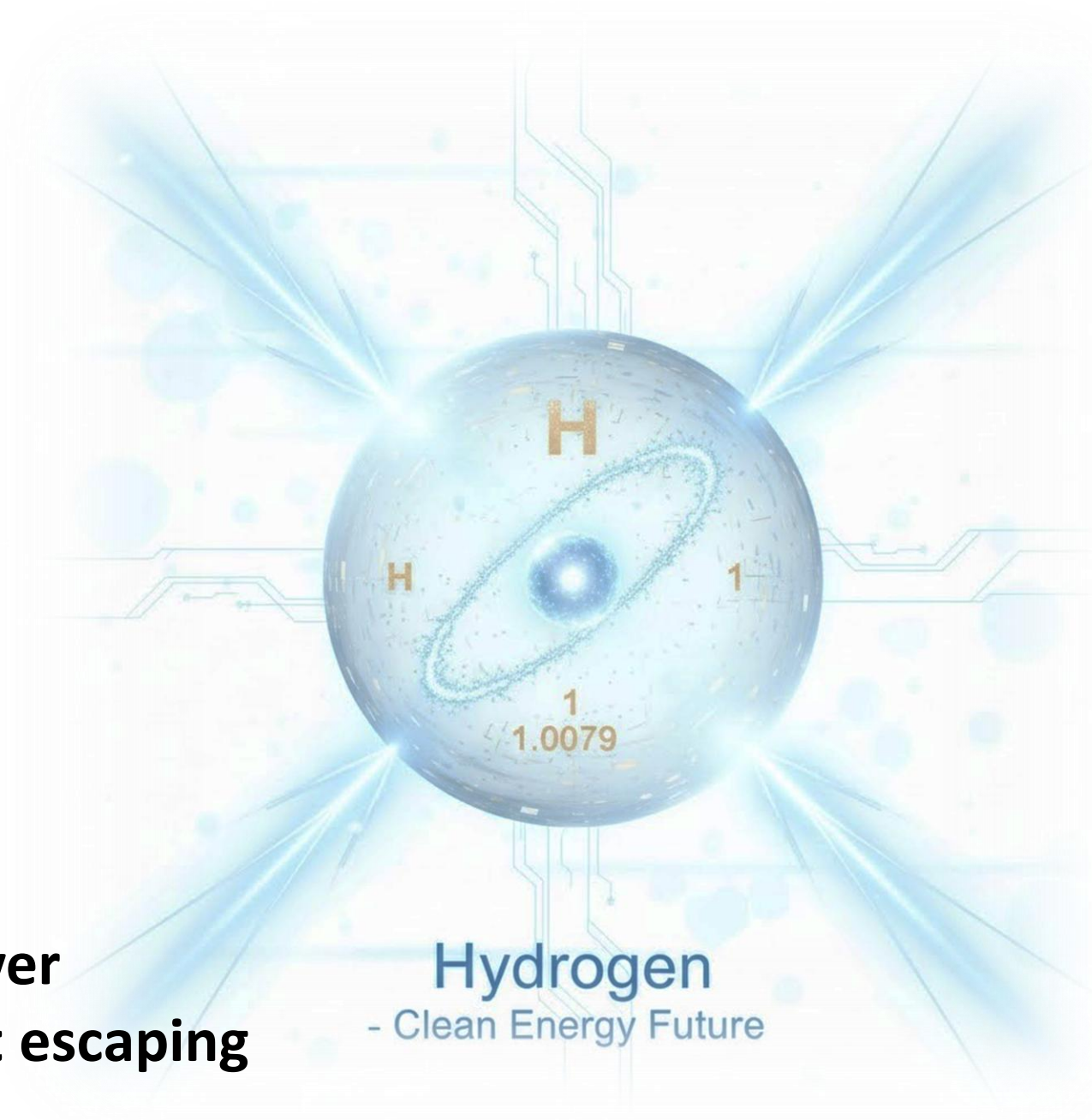
IS FERRIS LAKE A POTENTIAL **WHITE HYDROGEN** RESOURCE?

HOST ROCK

Serpentinized Dunite

TRAP ROCK

Huronian sediment cover
provides a cap rock to prevent escaping
H₂ gases



GEOLOGICAL ENVIRONMENT

The extent and rate of hydrogen production are heavily dependent on the available surface area for reaction. Highly fractured rock provides extensive surface area, allowing a continuous supply of fresh water to reach unreacted minerals and for the generated hydrogen to migrate

MINERALOGY

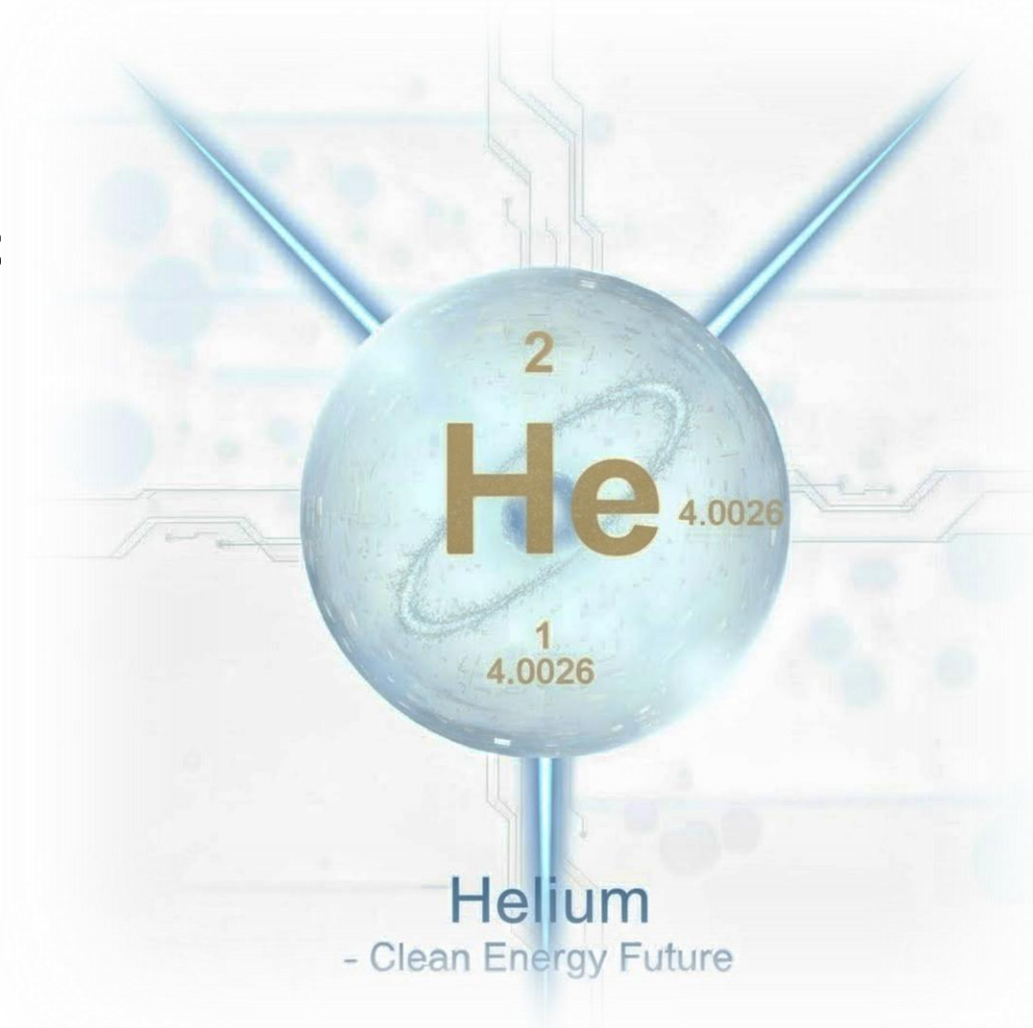
Strong reducing environment created by H₂ gas to form high Ni-tenor minerals like Heazlewoodite, an indicator mineral of hydrogen producing conditions

“*White Hydrogen – now the gold rush of the clean energy era*”

IS FERRIS LAKE A POTENTIAL **NATURAL MANTLE HELIUM** RESOURCE?

HOST ROCK

A deeply sourced
mantle-derived ultramafic
Serpentinized Dunite



GEOLOGICAL ENVIRONMENT & MIGRATION PATHWAY

Ferris Lake intrusive body is a highly fractured
source rock associated with the
western extent of the deep rooted
Larder Lake-Cadillac Break fault system

TRAP ROCK

Huronian sediment cover acts as a gas
accumulation trap; provides a cap
rock to prevent escaping

He gases

“*Natural Helium – a unique industrial gas needed in manufacturing of MRIs, semiconductors, fiber optics, space exploration, rocketry, and lifting*”

FERRIS LAKE

Targeted Commodities (Ferris Lake Property north):

Ni, Cu, Co, Pt, Pd, Au, Ag

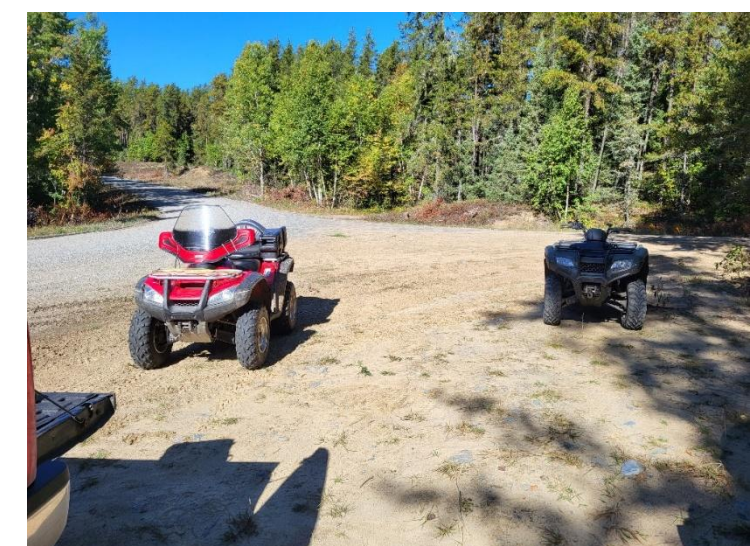
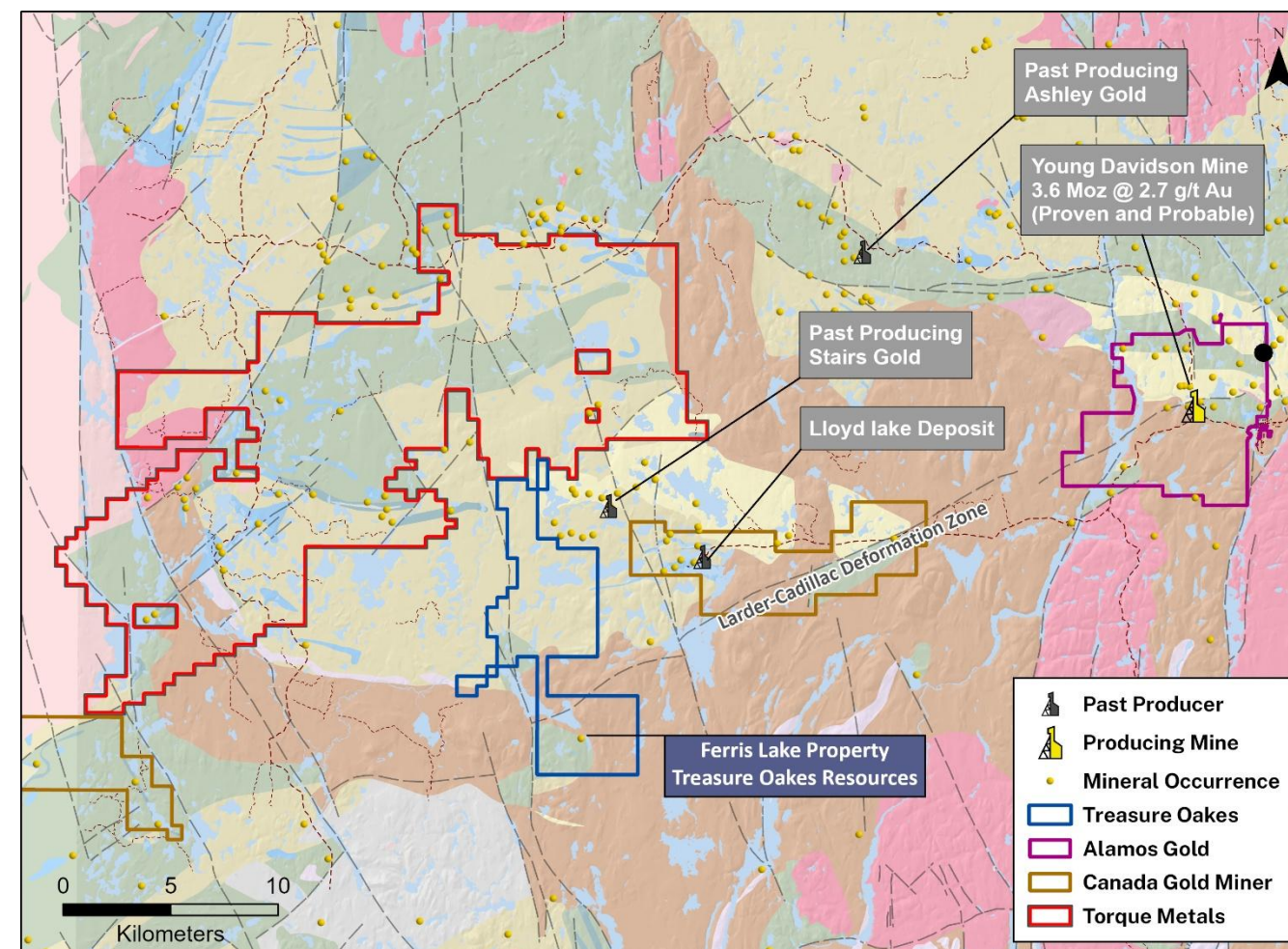
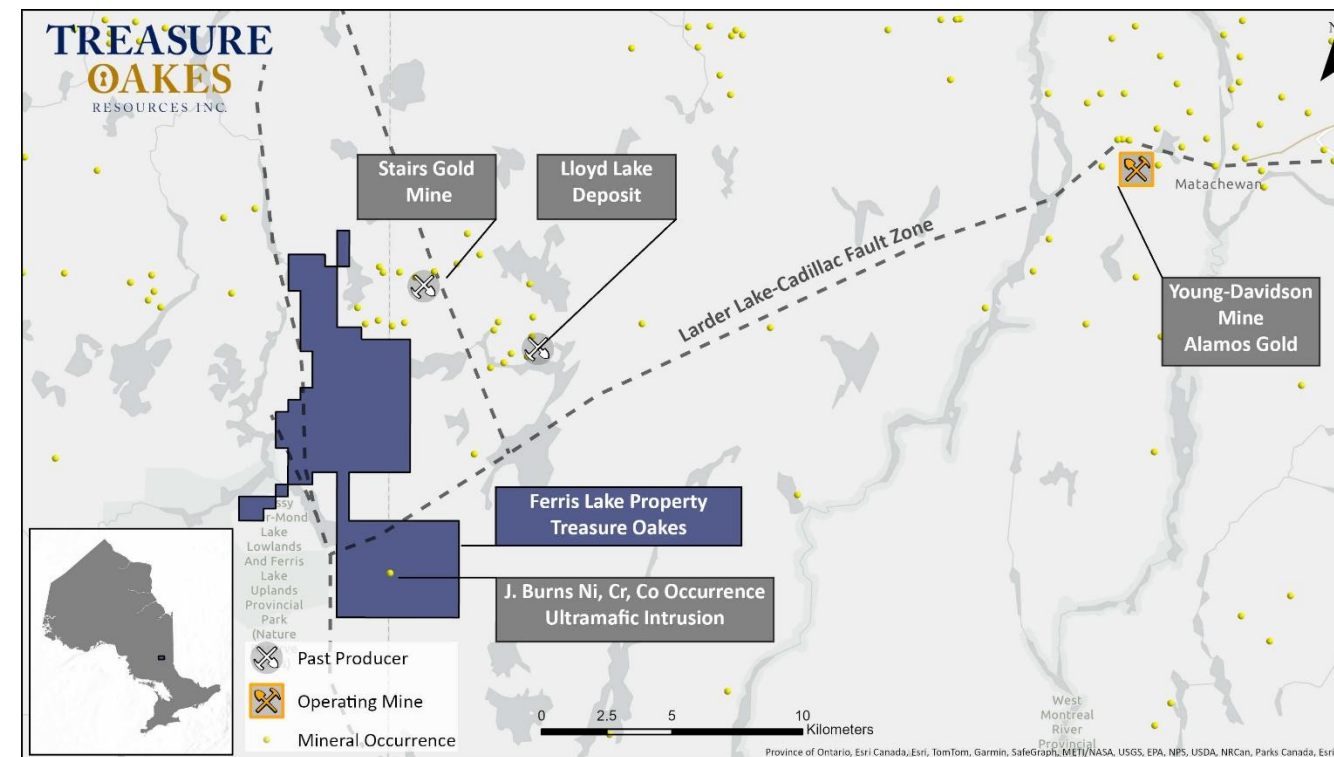
- 145 claims, ~2,909 ha; 112 km southwest of Kirkland Lake, ON; 30 km southwest of the producing Young-Davidson Mine of Alamos Gold
- Geophysics is an important tool in exploring this area
- Strong EM conductors under the younger Huronian Age sedimentary rocks covering much of the region are interpreted to represent the western extension of the prolific base and precious metal hosting **CLDZ**

Recent Work by Treasure Oakes

- Geophysics survey flown during summer 2024 – OJEP Grant (\$40k)

Exploration Plans and Objectives:

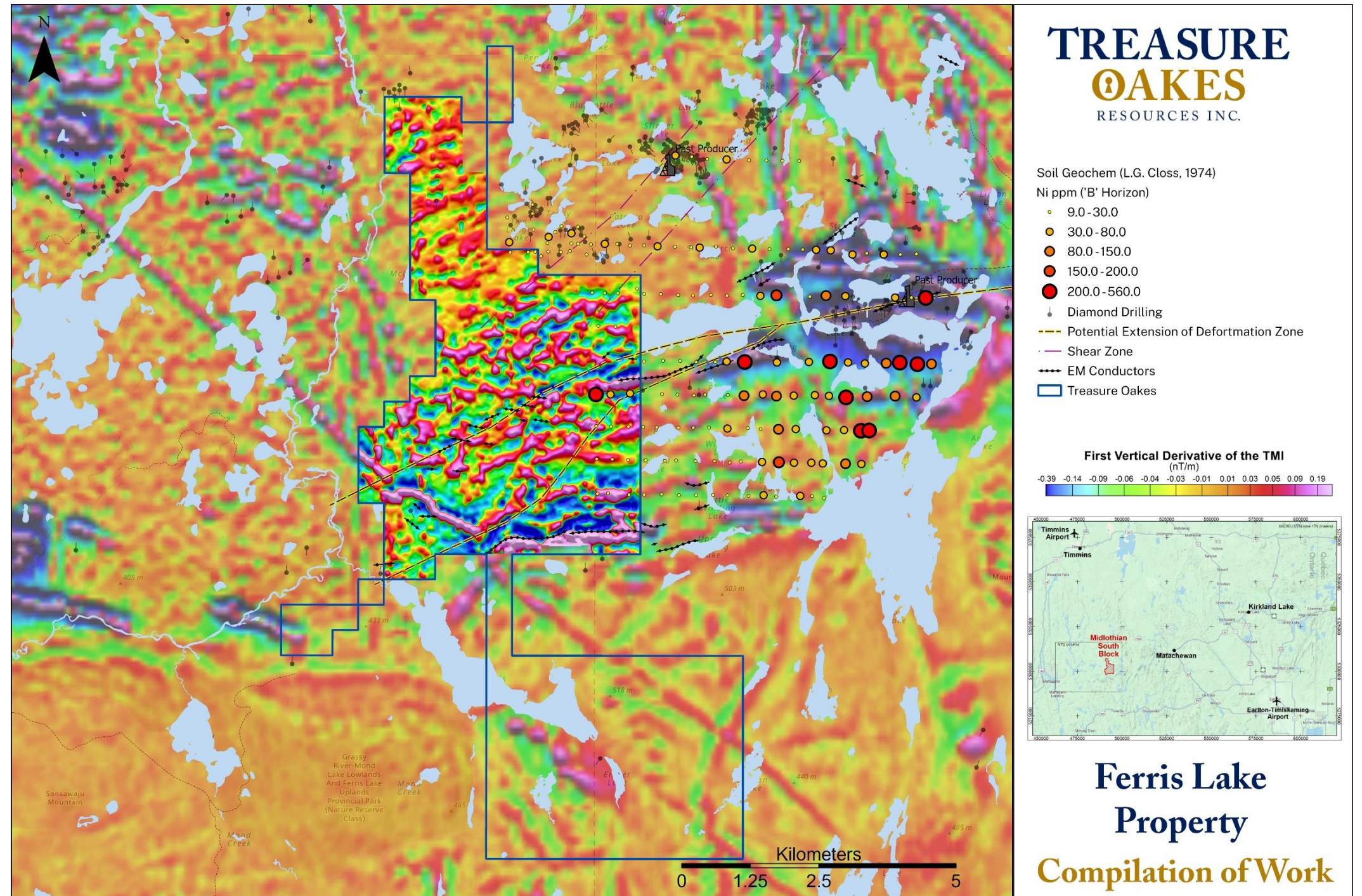
- (1) extend the Ni-mineralization from the adjacent claims onto Treasure Oakes' claim block
- (2) to make a new discovery of additional gold and base-metal mineralization along the western extension of the CLDZ



FERRIS LAKE

Exploration History

- Copper, Lead, and Gold occurrences have been mapped on the property, but central and west sections are underexplored
- Previous exploration (Granges Exploration, Falconbridge and Hanna Mining)., encountered trace Gold and Nickel values and favourable lithologies
- The Midlothian Lake area to the east is being explored by Canada Nickel, with a focus on ultramafic and mafic intrusive rocks like those found on Treasure Oakes' property
- Treasure Oakes has completed an airborne magnetics and EM survey in 2024 and plans to carry out prospecting, soil sampling, ground geophysics, petrologic investigations, assaying and geochemical analyses

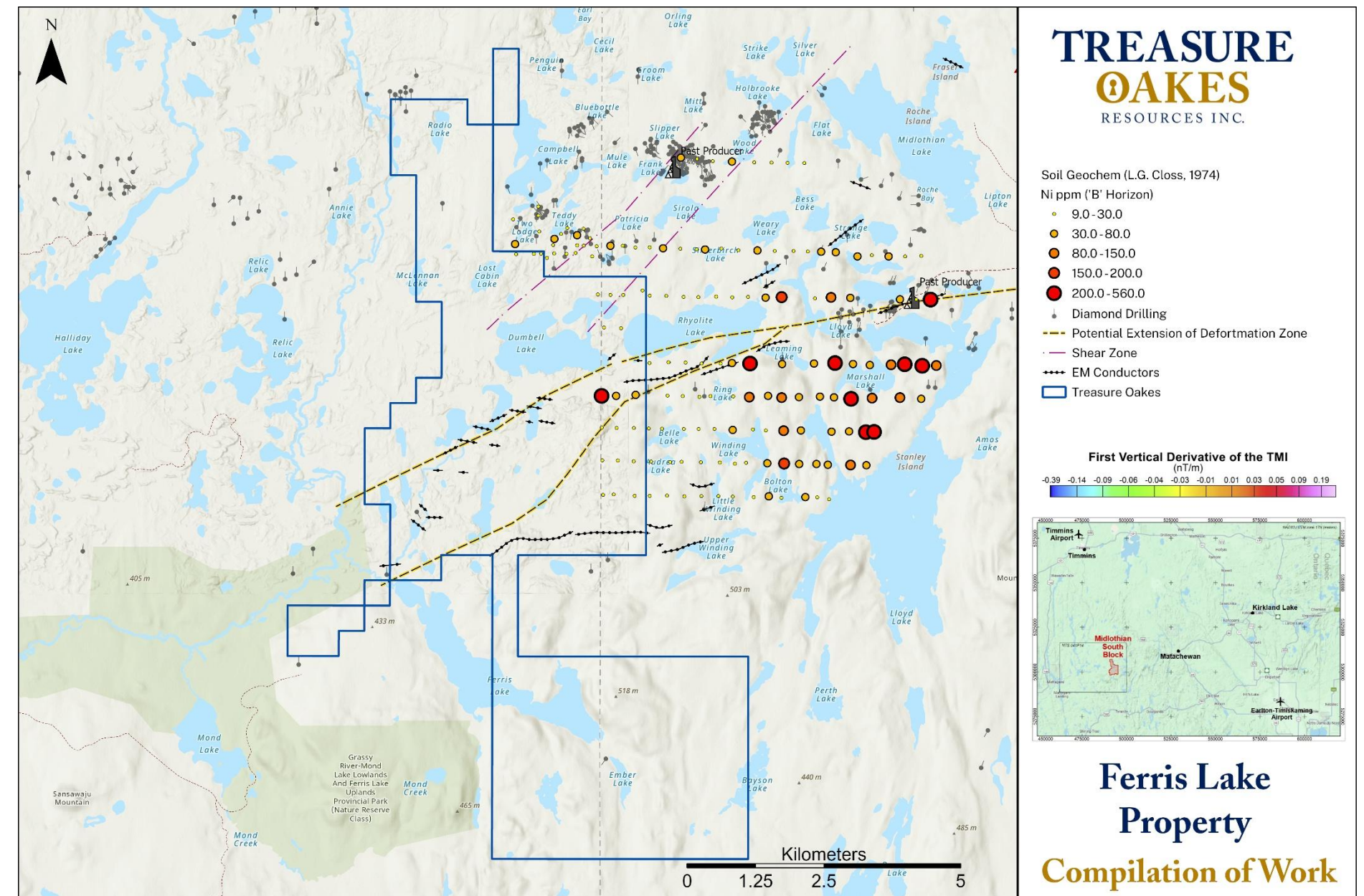


FERRIS LAKE

Exciting Discovery Potential

- Regional structures and associated splays host critical metal and large-scale gold mineralizing systems.
- Exploration programs aim at extending the Ni-mineralization from the adjacent claims held by Canada Nickel, a leader in the next generation of large-scale nickel suppliers and one of the few companies outside the Indonesia/China sphere
- Historic nickel-in-soil anomalies remain untested and open-ended

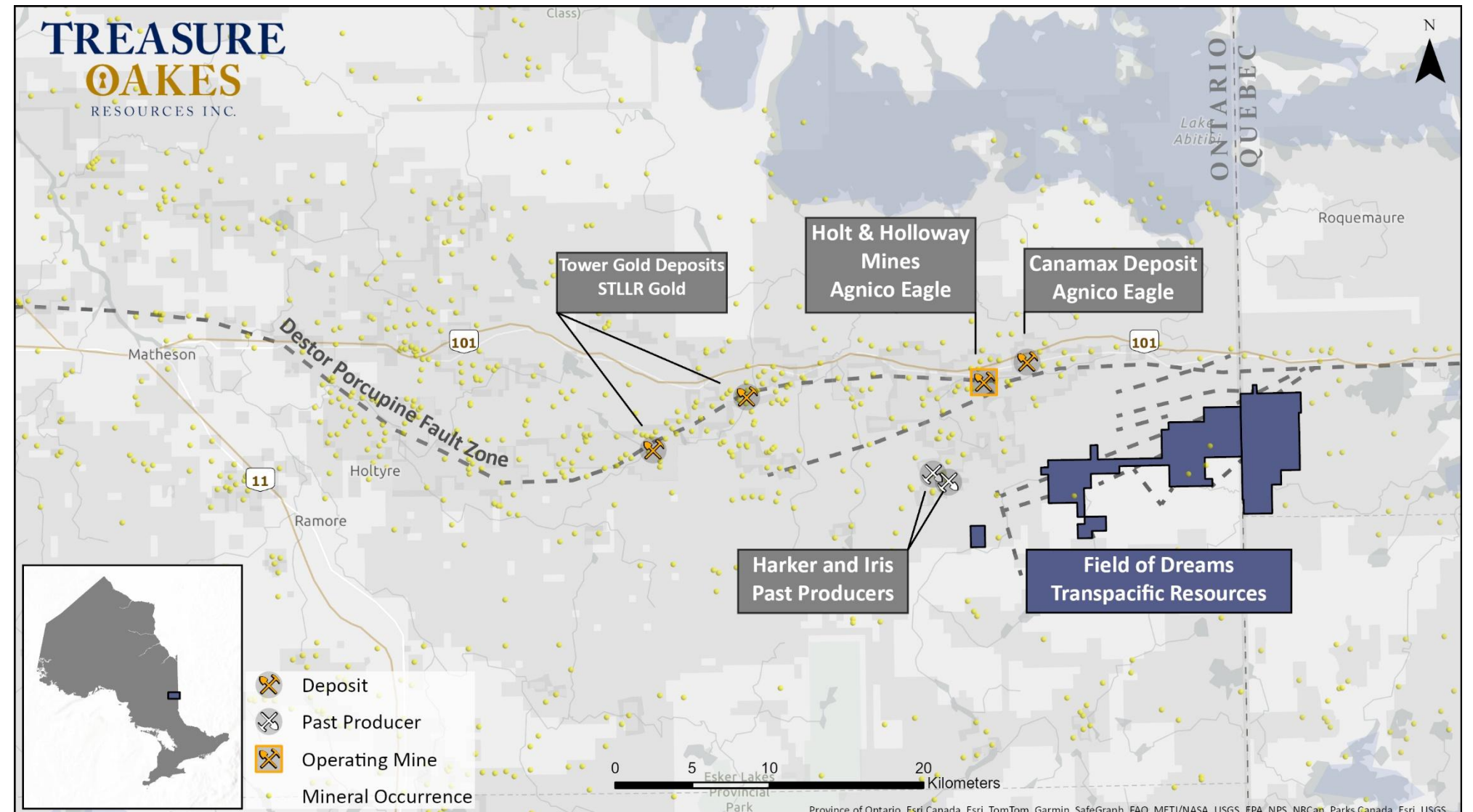
“We believe Treasure Oakes is on the cusp of unlocking new critical and precious metal discoveries.”



FIELD OF DREAMS

Targeted Commodities: Cu, Ni, Zn, Au, Ag

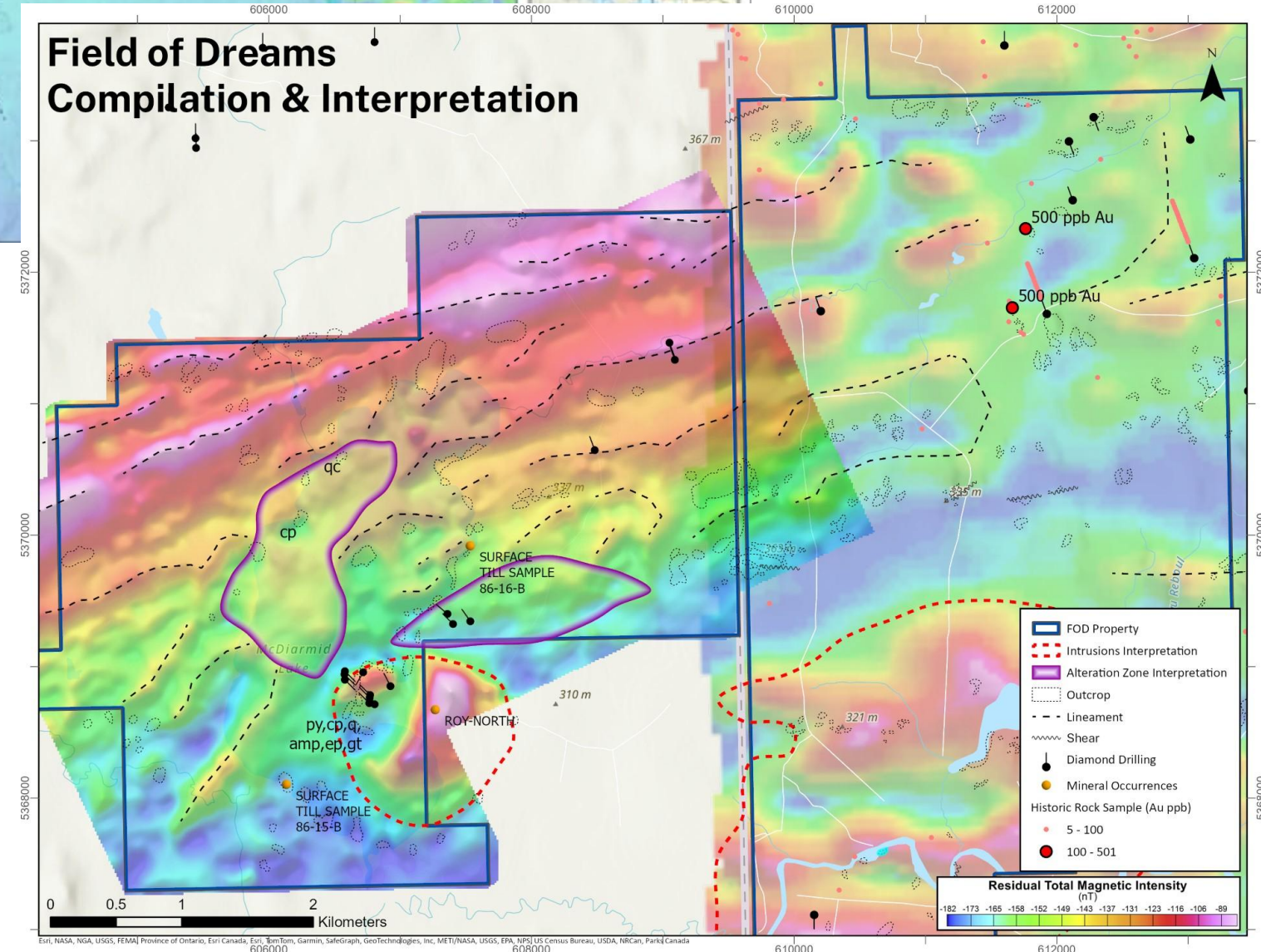
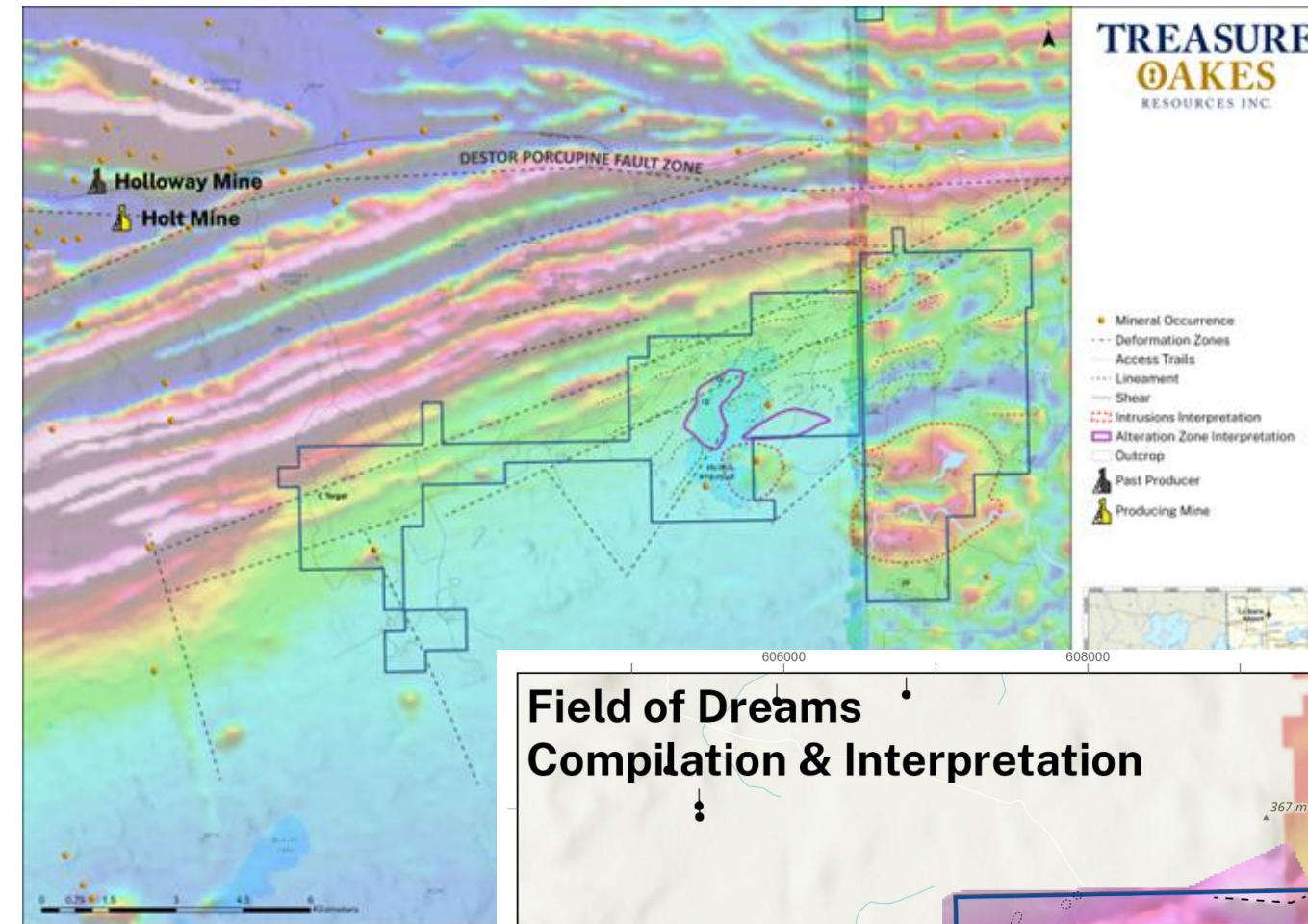
- 60 km east of Matheson in Holloway and Tannahill Townships, Ontario and extends eastward into Quebec
- 147 claims, 3,175 ha (Ontario side); 57 claims, 2,504 ha (Quebec side)
- Critical deposits may exist along splay faults off the famous **DPDZ** and in favourable rock formations within the under-explored mafic to intermediate volcanic rocks of the **Blake River Assemblage**
- Past fragmented ownership of this district-scale land package has meant that the ground has never been subjected to systematic investigation using modern exploration methods
- A well-established mining area with major support
 - infrastructure in place: roads, power, water, communications, and a skilled local workforce
 - long history of resource development and proximity to services and contractors



“With limited historical work and promising indicators in a world-class belt, the Field of Dreams represents a compelling opportunity for value-driven discoveries.”

FIELD OF DREAMS

- A major splay fault off the **DPDZ** crosses from Quebec through Marriott and Tannahill Townships, and gold occurrences are associated with this structure
- 15 km south of the past producing Holt Gold operations, now held by Agnico Eagle
- Property hosts four mineral occurrences (per *MLAS):
 - Two gold showings (Till Samples 86-16-B & 86-15-B)
 - One nickel showing (Sudbury Contact B): 57 m @ 0.17% Ni, 0.052% Cu, includes **14.3 m @ 0.243% Ni, 0.1% Cu, 125 ppm Pd**. Hole ended in mineralization
 - One showing covers the historic Roy Cu Occurrence – numerous chalcopyrite occurrences, numerous EM conductors, and a felsic unit with copper-zinc, including a DDH into the felsic with 0.25 m interval of massive sphalerite and chalcopyrite assaying **21% Zn, 0.9% Cu, and anomalous Au-Ag and REEs**
- Limited exploration since 1928 has included:
 - Geological mapping and prospecting
 - Trenching, line cutting
 - Ground (mag/VLF-EM) and airborne geophysics
 - **MMI and lithogeochem surveys, petrology studies
 - Limited diamond drilling



*MLAS - Mining Lands Administrative System (Ontario)

** MMI – Mobile Metal Ions

2025 FIELD PLANS



Ferris Lake Property (\$1.35M) (Flagship Project)

- Preliminary prospecting and mapping campaign
- Initiate a 3,000 m -5,000 m drill program on the J. Burns Ni-Prospect
- Exploration permit application (J. Burns Ni-Prospect) (IN PROGRESS)
- Resampling of historic drill core (J. Burns Ni-Prospect) (COMPLETED)
- Undertake ore characterization on Ni-bearing samples from the historic drill core (J. Burns Ni-Prospect) (COMPLETED)
- Initiate 43-101 report on the property (J. Burns Ni-Prospect) (COMPLETED)

Field of Dreams Property (\$361k)

- Drilling 4 x 200 m holes into the B-target to confirm historic drilling, establish depth of the body, and determine the critical and precious metal inventory
- OJEP application (COMPLETED)
- Prospecting and mapping (Ontario and Quebec) (ONGOING)



WHY INVEST IN US

- Highly motivated and experienced management and geological team with a strong history of exploration across Canada and in the region of interest
- Advancing the process of obtaining a listing on a Canadian stock exchange
- Significant property positions with 100% ownership & great accessibility (roads, trails, nearby infrastructure)
- Leveraging historic exploration work and discoveries
- Underexplored lands within the rich mineral endowment of the Abitibi Greenstone Belt and its prolific mining history
- Presence of important mineralizing structures including Destor-Porcupine and Cadillac-Larder Lake deformation zones
- Featuring both Precious and Critical metals potential and the potential for natural Hydrogen and Helium



CONTACT US

 info@treasureoakes.com

 +1 (519) 808-3618

www.TreasureOakes.com

 [@TreasureOakes](https://twitter.com/TreasureOakes)

 [@TreasureOakes](https://facebook.com/TreasureOakes)

 [@TreasureOakesResources](https://linkedin.com/company/TreasureOakesResources)

 [@TreasureOakes](https://instagram.com/TreasureOakes)

TREASURE
OAKES
RESOURCES INC.



Jim Renaud, PhD, P.Geo.